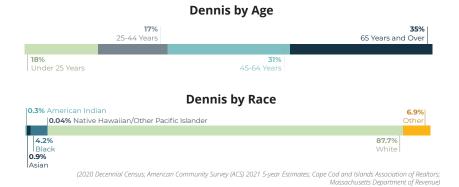
Key Demographic and Economic Information

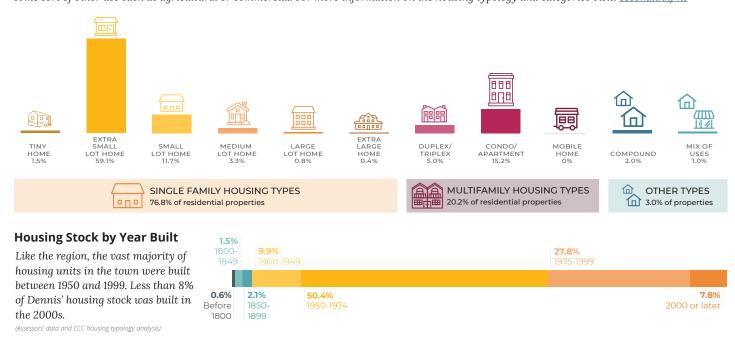
POPULATION	HOUSEHOLDS	HOUSEHOLD	HOUSING	MEDIAN HOME	MEDIAN HOUSEHOLD	RESIDENTIAL
		SIZE	UNITS	SALES PRICE (2022)	INCOME (2021)	PROPERTY TAX RATE
14,674	6,989	2.08	15,799	\$560,000	\$70,864	\$4.67 (FY23)

The Town of Dennis has an estimated year-round population of just over 14,500 residents. It is bordered by Cape Cod Bay on the north, Nantucket Sound on the south, Yarmouth on the west, and Brewster and Harwich on the east. About 1/2 of homes in the town are seasonal, which is higher than the region as a whole (36%). The Town of Dennis has three Community Activity Centers within its boundaries: Dennis, West Dennis, and Dennis Port.



Current Housing Stock

The Cape Cod Commission conducted a housing typology study using local assessors' data and state class property codes. The graph below shows the distribution of various types of residences using this data, which differs slightly from American Community Survey counts. In Dennis, nearly 77% of residential properties are single family homes; about 20% are multifamily properties. The remaining 3% are other types of properties. Other properties may be a single home or may be multifamily homes such as compounds, which may include multiple houses on one parcel occupied by different households or a single family home with a guest house. Mix of uses are properties that have at least one residence on them but also have some sort of other use such as agricultural or commercial. For more information on the housing typology and categories visit: cccom.link/ht



Owners and Renters

There are nearly 7,000 year-round occupied housing units in Dennis; of these, 74% are owner-occupied and 26% are renter-occupied.

74% OWN 26% RENT

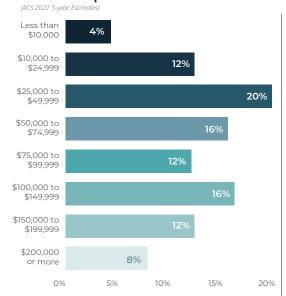
Seasonality

Approximately one-half of all housing units are used for seasonal, recreational, or occasional use. (ACS 2021 5-year Estimates)

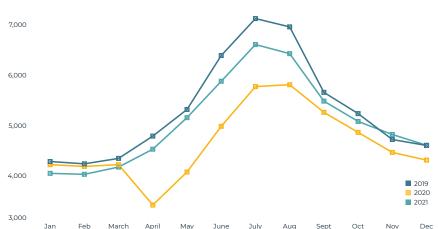
33% OWN	12% RENT	52% SEASONAL
		3% VACANT, OTHER

Wages, Employment, and Housing Affordability

Households per Income Bracket



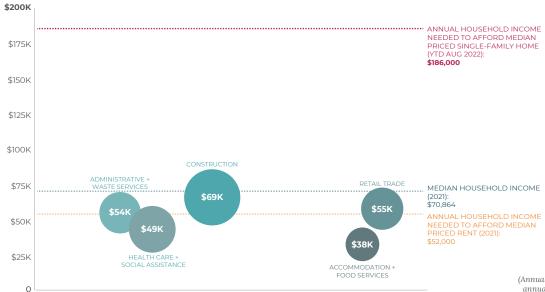
Employment by Month



Like much of the region, employment in Dennis can be highly seasonal. In 2019 employment peaked in July at 70% more than the low in February. Due to the pandemic, 2020 patterns were significantly different, but in 2021 started to return to pre-pandemic levels and trends.

(MA Labor Market Information, ES-202 data)

Housing Affordability



Average Monthly Employment

In 2021 the median price for a home for sale in Dennis was \$475,000. In 2022, prices increased to a median home sales price of \$560,000, an 18% increase. Average wages in the town's largest industries by employment fall well below what is needed to affordably purchase a home at median sales prices (affordably purchase means a household spends 30% or less on housing costs). While the median gross rent, according to the American Community Survey, is more affordable, availability of year-round rental housing is very limited.

(Annual income refers to a household's earnings, while annual wage refers to an individual's earnings. Data: Cape Cod and Islands Association of Realtors; 2021 ACS 5-Yr Estimates; 2022 Cape Cod Housing Needs Assessment; MA Labor Market Information, ES-202 data)

Affordable Housing Units

The Massachusetts Subsidized Housing Inventory is used to measure a community's stock of low- or moderate-income housing for the purposes of M.G.L. Chapter 40B, the Comprehensive Permit Law, which encourages communities to have 10% of their housing stock be affordable for low- to moderate-income households. While housing developed under Chapter 40B is eligible for inclusion on the inventory, other types of housing also qualify to count toward a community's affordable housing stock.

SUBSIDIZED HOUSING INVENTORY UNITS



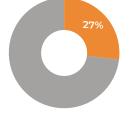
5.7% of housing units

(Numbers are from DHCD as of February 14, 2023 and subject to change. These numbers do not yet reflect 2020 Census data as the necessary data are not yet available.)

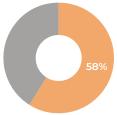
Housing Cost Burdened

1.000

A household is considered cost burdened when housing costs exceed more than 30% of monthly income. (ACS 2021 5-year Estimates)



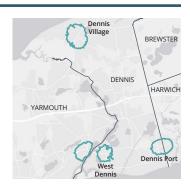
... of <u>owner</u> households in Dennis spend 30% or more of income on housing costs



...of <u>renter</u> households in Dennis spend 30% or more of income on housing costs

Community Activity Centers

Community Activity Centers are areas with a concentration of business activity, community activity, and a compact built environment that may be suitable for additional housing and a mix of uses at a scale that fits in with the community's character. The vision for these areas is to accommodate these uses in a walkable, vibrant area, preserve historic buildings, and to provide diverse services, shopping, recreation, civic spaces, housing, and job opportunities, with adequate infrastructure and pedestrian amenities to support development. The Cape Cod Commission identified seventeen Community Activity Centers across the region. Dennis has three identified Community Activity Centers, one in each of the villages of Dennis, West Dennis, and Dennisport.



Dennis Village





COMMUNITY ACTIVITY CENTER AREA (ACRES)

Activity Centers in town.

453



ESTIMATED HOUSING UNITS

446

The Dennis Village Community Activity Center is focused

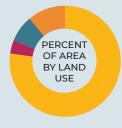
commercial uses there. It has a much higher proportion of residential land use compared to the other two Community

around Route 6A southwest of Scargo Lake and the



ESTIMATED HOUSING UNITS (PER ACRE)

1.0



- Residential 78%
- Commercial 4%
 - Tax Exempt 8%
- Multiple Uses 11% Totals may not equal 100% due to rounding

West Dennis





COMMUNITY ACTIVITY CENTER AREA (ACRES)

207



ESTIMATED HOUSING UNITS

The West Dennis Community Activity Center is focused around Route 28 east of the Bass River and the commercial uses

there. It has a somewhat more even distribution of land uses,

of industrial land use compared to the other two Community

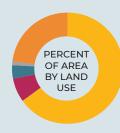
with a higher proportion of mulitple uses and the presence

313



ESTIMATED HOUSING UNITS (PER ACRE)

1.5



- Residential 65%
- Commercial 7%
- Tax Exempt 4%
- Industrial 1%
- Multiple Uses 23%

Dennis Port





COMMUNITY ACTIVITY **CENTER AREA (ACRES)**

Activity Centers in town.

311



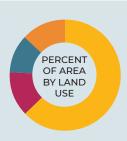
ESTIMATED HOUSING UNITS

559



ESTIMATED HOUSING UNITS (PER ACRE)

1.8



- Residential 63%
- Commercial 13%
- Tax Exempt 11%
- Multiple Uses 13%



The Dennis Port Community Activity Center is focused around Route 28 east of Swan Pond River and the commercial uses there. It is surrounded primarily by residential land, which comprises the majority of the Community Activity Center area in terms of land use. Part of this Community Activity Center is located within the Town of Harwich.



Zoning



Accessory Dwelling Unit by Right

An accessory dwelling unit (ADU) is a secondary housing unit on a singlefamily residential lot. ADUs can include over-garage units, carriage houses, or in-house apartments, and may provide more affordable housing options.



× NOT ALLOWED



Multifamily Housing by Right

Multifamily zoning by right makes the ability to develop multifamily units in certain districts of a town easier, supporting an expanded and diversified housing stock.



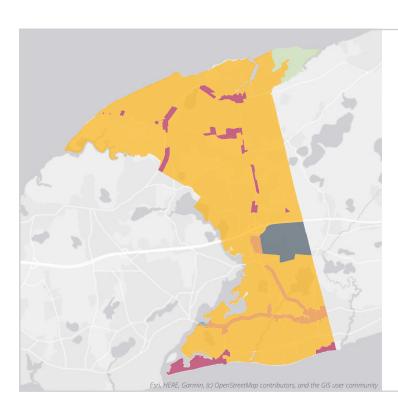


Inclusionary Zoning Policy

Inclusionary zoning requires developers to designate a percentage of the units in certain projects as available to lower to moderate income households. Note: Dennis has zoning provisions to encourage the development of affordable housing; it is not required.

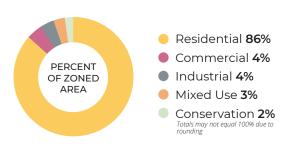


× NOT ADOPTED



Zoning Districts

The vast majority of the town is zoned for residential uses, as can be seen in the map and the graph below. These zoning categories are broad and do not capture the many nuances of the specific zoning regulations for each district, nor do they include overlay districts, but help to provide a summary of the distribution of land available for certain types of uses throughout town.





The Town Housing Profiles have been created as a data resource by the Cape Cod Commission. Explore more data related to housing, demographics, and the economy at datacapecod.org.

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